

MATRIX CAPITAL GROUP, INC.
BUSINESS CONTINUITY PLAN-CUSTOMER NOTIFICATION

Pursuant to rules and regulations enacted by regulators of the securities industry, Matrix Capital Group, Inc. has developed a Business Continuity Plan (BCP) in preparation for the possibility of a significant business disruption (SBD) ranging in severity from a firm only event, i.e., a building fire which results in our facilities becoming uninhabitable for a short period of time, to a regional event resulting in more severe disruptions, i.e., an act of terrorism. Our recovery time from an SBD will vary, based upon the severity and significance of the event. However, after reviewing a summary contingency plan of our clearing broker, Pershing LLC, and conducting a similar review of our BCP, it is estimated that our recovery time should not exceed 8 hours. In coming to this conclusion, several assumptions were made, including:

- we will have adequate staffing available for the duration of the event.
- the event does not affect our ability to communicate at both our main office and our off-site location.
- travel to our off-site location is possible and reasonably normal.

In the event of an SBD affecting our New York office, Matrix Capital Group, Inc. has made arrangements by which our New York City personnel will relocate to an off-site location in Willow Grove, PA. The off-site location is technologically equipped to enable us to continue business operations, and has sufficient space to accommodate our staff. Customers will be able to contact us via telephone at (215) 830-8990. Contact at this location should only be made if customers are unable to contact us directly at our New York office.

Similarly, in the event of an SBD affecting our Willow Grove, PA office, Matrix Fund Services personnel will relocate to the offices of Matrix Capital Group, Inc. in New York City. The New York office is technologically equipped to enable the Matrix Fund Services division to continue business operations, and has sufficient space to accommodate its staff. Contact of Matrix Fund Services personnel at the New York off-site location should only be made if they cannot be contacted at the Willow Grove facility.

Pursuant to an agreement with our clearing broker, Pershing LLC, they maintain the assets and clear the transactions of our customers. In the event of an SBD which renders Matrix unable to conduct business and/or incommunicado, customers may contact Pershing, LLC directly, using the following methods:

TELEPHONE: (201) 413-3635

WEBSITE: <http://www.pershing.com>
("About Pershing" section)

MAIL: Pershing, LLC
One Pershing Plaza
Jersey City, NJ 07399

**This contact information should be used to contact Pershing, LLC
only if customers are unable to contact us directly.**